

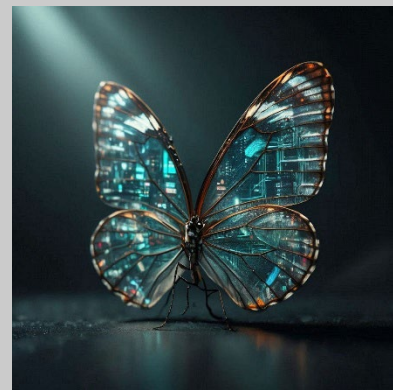


## SPRING 2026 E-NEWSLETTER

At Digital Mountain, we assist our clients with their electronic discovery, digital forensics, cybersecurity, and data analytics needs. For this E-Newsletter, we examine how the arrival of Claude Mythos signals a fundamental pivot in cybersecurity, what Project Glasswing's unprecedented AI capability means for organizational security, and why the legal and regulatory framework governing AI is struggling to keep pace.

### Project Glasswing and the New Cybersecurity Power Regime

When Anthropic assembled the Project Glasswing coalition on April 7, 2026, it did not simply launch a cybersecurity initiative. It drew a map of who will control the next era of digital defense and who will be left on the outskirts. The twelve named launch partners and roughly 40 additional organizations with access to Claude Mythos Preview represent something more consequential than a product rollout. They represent the emergence of a new power structure in cybersecurity, one organized around access to cutting edge AI capability. For organizations in the legal, cybersecurity, forensics, and eDiscovery space, understanding this realignment is not academic. It will determine which security vendors your clients can trust, which infrastructure their tools run on, and how quickly the threat landscape will develop.



The AI cybersecurity market was already moving at an exceptional pace before Mythos. The global market reached approximately \$30.9 billion in 2025 and carries projections of \$93.8 billion by 2030, a compounded annual growth rate of 24.4%. By any measure, it is one of the fastest-growing segments in enterprise technology. [\[Source\]](#)

What is driving the growth is not simply fear, it is measurable return. IBM's 2026 data shows that organizations with extensive AI and automation in their security operations pay an average of \$3.7 million per breach, compared to \$5.5 million for those without, a 34% reduction worth nearly \$1.9 million per incident. That kind of ROI translates to investment quickly. [\[Source\]](#) Venture capital has followed. According to Momentum Cyber, 144 AI security deals closed in 2025, making it the most active category in cybersecurity venture funding. [\[Source\]](#) The AI red teaming services market reached \$1.43 billion in 2024 and is projected to reach \$4.8 billion by 2029. [\[Source\]](#)

Project Glasswing lands in this already accelerating market as a near hard-fork event rather than a trend continuation. The question is not whether AI will reshape cybersecurity; the question now is who controls the reshaping.

When the Project Glasswing partner list is read, its significance becomes clear. Amazon Web Services, Apple, Broadcom, Cisco, CrowdStrike, Google, JPMorganChase, the Linux Foundation, Microsoft, NVIDIA, and Palo Alto Networks represent a coalition spanning cloud infrastructure, enterprise security, financial services, and open-source governance. Each partner gains something in the collaboration: CrowdStrike and Palo Alto Networks gain early access to vulnerability discovery data; Microsoft embeds Mythos-level findings into Security Copilot; AWS integrates Mythos into security operations analyzing over 400 trillion network flows per day. JPMorganChase, the only major financial institution in the founding group, signals that cybersecurity risk has become indistinguishable from financial risk. [\[Source\]](#)

The organizations outside the coalition face a harder calculation. While not barred forever, they are locked out now, during the period when the defensive baseline is being established. Anthropic has signaled that Mythos-class capabilities will eventually be more broadly available, but by then, the gap between the haves and the have-nots will be solidified. AI-native security companies are positioned to absorb Mythos-class capability more rapidly than legacy vendors. The market is already reflecting this: Thoma Bravo acquired Darktrace for \$5.3 billion in October 2024, signaling consolidation around AI-native platforms. [\[Source\]](#).

The Glasswing coalition secures the world's most critical infrastructure in the operating systems, browsers, and foundational libraries that everyone runs. But it does not secure the smaller to mid-sized applications and tools that run in the layer above critical infrastructure. When Mythos eventually proliferates beyond the tech giants committed to responsible use, organizations outside the inner circle will face a threat environment shaped by tools they do not yet have access to. They will be retrofitting to compete in a market they can only guess at now.

Two adjacent markets are already responding. The cybersecurity workforce gap stood at 4.8 million unfilled positions entering 2026. Mythos will not close that gap; it will redefine it by increasing the demand for AI security architects. On the insurance side, cyber premiums entered 2026 at flat to declining rates. Mythos breaks the assumptions used to calculate risk under pre-Mythos conditions. Insurers may respond by requiring evidence of AI-assisted vulnerability scanning as a condition of coverage, and premium rates may again climb upward. [\[Source\]](#)

Project Glasswing is less a product launch than a market shift announcement. The organizations that understand its implications and position themselves accordingly in terms of vendor relationships, talent strategy, and insurance posture will navigate the coming AI-driven security environment with an advantage. The organizations that treat it as a news item will find themselves recalibrating under pressure rather than ahead of it.

**Please direct questions and inquiries about electronic discovery, digital forensics, cybersecurity, and data analytics to [info@digitalmountain.com](mailto:info@digitalmountain.com).**

## UPCOMING INDUSTRY EVENTS

NETDILIGENCE CYBER RISK SUMMIT  
San Diego, CA: May 19-20, 2026

TECHNO SECURITY & DIGITAL FORENSICS CONFERENCE  
Myrtle Beach, SC: June 2-4, 2026

PLANET CYBER SEC APPSEC SOCAL  
Santa Monica, CA: June 3, 2026

BLACK HAT USA 2026  
Las Vegas, NV: August 1-6, 2026

ILTACON 2026  
Nashville, TN: August 23-27, 2026

*[Click here to see more upcoming events and links.](#)*



*Digital Mountain, Inc. Founder and CEO, Julie Lewis, will be presenting at various upcoming industry events. Please send requests for speaker or panel participation for her to [marketing@digitalmountain.com](mailto:marketing@digitalmountain.com).*

### DIGITAL MOUNTAIN, INC.

4633 Old Ironsides Drive, Suite 401  
Santa Clara, CA 95054  
866.DIG.DOCS

[www.digitalmountain.com](http://www.digitalmountain.com)

[Contact us today!](#)

FOLLOW US AT:

